



www.insurancevala.com

Insurancevala.com

your safety is our priority



ONE RUPEE
Plan Right.. Future Bright..

✉ myinsurancevala@gmail.com

Our Other Services : Equity PMS Bonds Mutual Funds Loan

“**में हु आपका इनश्योरेंस वाला**”

- ▶ Mitul Thakkar is being 2nd Generation in this profession working as professional insurance and investment consultant for the last 20 years. Specialized in Insurance and goal oriented financial planning. His total family experience is 43 years in Insurance Profession.
- ▶ Having detailed knowledge about all insurance & investment products with academic and practical experience of 20 years. Handled, experienced and got sanctioned more than 2000 general insurance claims and more than 180 life insurance claims in his last 20 years of carrier.
- ▶ Having a strong Client base more than 1800 families in Gujarat (India) and more than 200 families from abroad. Having a Insurance Broker ship Licence from IRDAI from 2018. His focus is on manpower, their training & grooming. Over a period with his innovation & adopting changing technology & market conditions, he has set right excellent back office & claim management.



Mitul Thakkar
Founder & CEO

- ▶ Top performers in insurance industry. Elite member of COT (Court of the table) and MDRT (Million Dollar Round Table), USA. Believes in continuous upgradation of knowledge, skills, infrastructure and technology to provide quick and effective services.
- ▶ A truly committed professional.



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Certified by CII (London)



Receiving an Award of Excellent Financial Planner from Chairman of LIC Shri D.K. Mehrotra



Speaker at International Conventions at Mumbai, Delhi, Hyderabad, Kolkata & in Various Cities



Proudly holding Indian Flag at MDRT meet



With Tony Gorden, great insurance advisor USA



CFP Certified by Chitkara University

Our Corporate Customer



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Our Achievements



Our Office



Our Services

General Insurance Solution



Accident Insurance
અકસ્માત વીમો



Cancer Insurance
કેન્સર વીમો



Health Insurance
મેડીકલવેઈમ



Top Up Insurance
ટોપ અપ મેડીકલવેઈમ



Engineering Insurance
એન્જનીયરીંગ વીમો



Vehicle Insurance
વાહનોના વીમો



Hospital Package Insurance
હોસ્પિટલ પેકેજ વીમો



Fire Insurance
જાહેર જવાબદારી વીમો



Workmen Insurance
કારીગરો, માણસોના વીમા



Travel Insurance
વિદેશ પ્રવાસ વીમો



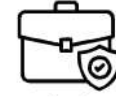
Marine Insurance
દરિયાઈ વીમો



Pet Insurance
પાલતુ જાનવરનો વીમો



Public Liability Insurance
જાહેર જવાબદારી વીમો



Professional Indemnity Insurance
વ્યવસાયીક ક્ષતિપૂર્તિ વીમો



Contractor all Risk Policy (CAR)
કેકેદાર તમામ જોખમ પોલીસી



Cyber Insurance
સાયબર જોખમ વીમો



Home Insurance
ઘરનો વીમો



Shop/Showroom Insurance
દુકાન/શોરૂમનો વીમો



Money Insurance
નાણાકીય વીમો



Hospital Cash Policy"
હોસ્પિટલ કેશ વીમો

Life Insurance Solution



Investment Plans
ભચત યોજનાઓ



Guarantee Return Plan
ઈક્સ આવક યોજના



Pension Plan
પેન્શન પ્લાન



Children Education and Marriage Plan
બાળકોના આયોજન



Term Life Plan
ટર્મ જીવન વીમા





Why Choose Insurancevala?

All of us want to protect the people and things we value. Therefore, don't be concerned; we're here to assist you in recognising and minimizing your risks so that your assets, family, and you are all secured. Learn how we can support you in managing the risks you face and enhancing the quality of your life.



PORTFOLIO AUDITING & 360 DEGREE FINANCIAL PLANNING



ONE-STOP SOLUTION FOR ALL INSURANCE REQUIREMENTS



ENTHUSIASTIC & DYNAMIC TEAM



SEAMLESS CLAIM SETTLEMENTS IN MINIMUM TIME DURATION



TECH-ENABLED FIRM



CUSTOMER-CENTRIC SOLUTIONS



WIDE PORTFOLIO OF PRODUCTS



MUTUAL FUND INVESTMENT SOLUTION



Plan Right.. Future Bright..

USE SIP TO REACH YOUR FINANCIAL GOALS

Start investing early. Align your SIPs with Financial Goals and build your target corpus.

RETIREMENT

HIGHER EDUCATION

MARRIAGE



Target Corpus

1 CRORE

Years to reach Goals

20 YEARS

Monthly Investment Required

SIP ₹ 9629/-

FD ₹ 20740/-



Target Corpus

30 LACS

Years to reach Goals

10 YEARS

Monthly Investment Required

SIP ₹ 12695/-

FD ₹ 17900/-



Target Corpus

40 LACS

Years to reach Goals

15 YEARS

Monthly Investment Required

SIP ₹ 7714/-

FD ₹ 13319/-

Return Assumed for Mutual Fund SIP is 13% p.a. and for Fixed Deposit is 6.5% p.a. Mutual fund investments are subject to market risks. Please read the offer document carefully before investing.

Investment journey of MR. RAAMDEO AGRAWAL

1 Cr. to 2200 Cr. in 31 years



Co-founder of Motilal Oswal Financial Services

- Started with investment of 1 Cr. in shares in 1990 which increased to 30 Crs. in 92 market rally of Harshad Mehta time.
- 30 Crs. reduced to 10 Crs. in correction after 92 market rally.
- 10 Crs. increased to 100 Crs. in Y2K market rally of 2000.
- 100 Crs. reduced to 30 Crs. in correction after Y2K rally.
- 30 Crs. increased to 550 Crs. in 2007 market rally.
- 550 Crs. reduced to 250 Crs. in correction after 2007 rally.
- 250 Crs. increased to 1850 Crs. by Feb 2020.
- 1850 Crs. reduced to 1150 Crs. in 2020 Covid market correction.
- 1150 Crs. in now increased to 2200 Crs. in current market rally.

There are periods of high returns, low returns, no returns and negative returns. We need to go through all these to get long-term returns.



Invest with Most Trusted Broking Brand!

Call Now to open free Demat Account

☎ 63588 58003

SIP

Systematic Investment Plan
अवस्थित भवन योजना

SAVE 10,000 a month for 20 years and GET ₹ 1,00,00,000*

*(calculated 13% CAGR)

SWP

Systematic Withdrawal Plan
अवस्थित आवक योजना

Invest 20,00,000 once & start getting pension monthly 14,000 for 15 years & GET ₹ 40,00,000* Also

*(calculated 12% CAGR)

STP

Systematic Transfer Plan
अवस्थित रेट्रासु योजना

Invest amount once and it will be transferred to mutual fund schemes systematically like SIP

Plan Pension Income with

SIP + SWP

SAVE 10,000 a month for 23 years and GET 90,000 monthly pension for life time and GET ₹ 1,35,00,000* for family.

*(calculated 12% CAGR)

- Mis-selling
- Fraud



Life
Insurance



Health
Insurance



General
Insurance

- Claim Rejection
- Claim Short Settlement

Are you a victim of any of these Insurance complaints?

CALL US TODAY

Our Insurance Partners



Our Values

- What is good for my client, is only good for me.
- What is not good for him, can never be good for me.
- What I get out of my client, is less important than
- What my client can, get out of me.

Our Services

- Life Insurance
- General Insurance
- Mutual Fund Investment
- Bonds
- Equities Management
- Complete Need base Financial Planning
- Will writing
- Claims consultancy



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